

**AFFILIATED BUSINESS ARRANGEMENT DISCLOSURE STATEMENT**

Residential Broker (Regulation X (RESPA); 24 CFR §3500.15)

**NOTE:** This form is used by a broker and their agents when referring an owner or buyer to others who provide services in real estate sales, leasing or mortgage transactions and whose earnings are shared with the broker, to disclose the business relationship and the financial or other benefit the referral may provide the broker.

**DATE:** \_\_\_\_\_, 20\_\_\_\_, at \_\_\_\_\_, California.  
*Items left blank or unchecked are not applicable.*

**1. NOTICE:**

- 1.1 To \_\_\_\_\_, as the Owner or Buyer,
- 1.2 from \_\_\_\_\_, as the Referring Party,
- 1.3 regarding real estate referred to as \_\_\_\_\_.

2. This is to give you notice that \_\_\_\_\_, as the Referring Party, has business relationships with the following settlement service providers:

	<u>Provider</u>	<u>Percentage of Ownership</u>	<u>Description of Relationship</u>
2.1	_____	_____%	_____
2.2	_____	_____%	_____
2.3	_____	_____%	_____

3. Because of these relationships, these referrals may provide \_\_\_\_\_, as the Referring Party, a financial or other benefit.

4. Set forth at section 5 below is the estimated charge or range of charges for the settlement services listed.

4.1 You are not required to use the listed providers as a condition for the purchase or sale of the subject property.

4.2 **THERE ARE FREQUENTLY OTHER SETTLEMENT SERVICE PROVIDERS AVAILABLE WITH SIMILAR SERVICES. YOU ARE FREE TO SHOP AROUND TO DETERMINE THAT YOU ARE RECEIVING THE BEST SERVICES AND THE BEST RATE FOR THOSE SERVICES.**

5.	<u>Provider</u>	<u>Settlement Service</u>	<u>Charges or Range of Charges</u>
5.1	_____	_____	_____
5.2	_____	_____	_____
5.3	_____	_____	_____

**6. ACKNOWLEDGMENT:**

I/We have read this disclosure form and understand that \_\_\_\_\_, as the Referring Party, is referring me/us to purchase one or more of the above described services and may receive a financial or other benefit as the result of this referral.

**The above stated information is true and correct.**

I am the  Owner. I am the  Buyer.

Date: \_\_\_\_\_, 20\_\_\_\_.

Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Name: \_\_\_\_\_

Signature: \_\_\_\_\_